



## **ANNUAL GENERAL MEETING**

IN

## **WILH. WILHELMSEN ASA**

**MONDAY 7 MAY 2007 AT 14.00**

**AT THE PREMISES OF THE COMPANY, STRANDVEIEN 20, 1366 LYSAKER**

The annual general meeting will be called to order by the chair of the board of directors Wilhelm Wilhelmsen.

The following matters are to be dealt with and decided on:

1. Adoption of the summons and the agenda to the annual general meeting.
2. Election of a person to co-sign the minutes from the annual general meeting.
3. Declaration from the board on remuneration for leading employees
4. Adoption of the annual accounts and annual report for 2006, including the consolidated accounts and the distribution of dividend.
5. Adoption of the auditor's remuneration.
6. Determination of the remuneration for board members and deputy board members.
7. Extension of the authorization to the board of directors to purchase shares in the company.
8. Election of members and deputy members to the board.

Following the General meeting, the group CEO will report on the activities in the group so far in 2007.

Shareholders wishing to participate in the general meeting must, in accordance with § 6 of the Articles of Association, not later than 2 working days in advance, i.e. latest Thursday 3 May 2007, give notice of attendance to the company.

Subject to adoption by the annual general meeting of the annual accounts and annual report for 2006 and approval of the proposal set out under item 4 regarding distribution of dividend, a dividend of NOK 5,50 per share will be paid.

The dividend for 2006 will be paid to the registered shareholders as of the end of 7<sup>th</sup> May 2007 and will be transferred to these shareholders, or to such person as they may have appointed, on the 21 May 2007. In order to avoid loss, shareholders must therefore ensure that acquisitions of shares, change of address, etc. are notified to the bank or stockbroker appointed manager of their account with the Norwegian Registry of Securities.

17 March 2007

**on behalf of the board of directors**

Wilhelm Wilhelmsen  
Chair

To **Wilh. Wilhelmsen ASA**, att: Legal department, PO Box 33, NO-1324 Lysaker, Norway.  
Telefax. +67 58 48 40 E-mail. ww.general.meeting@wilhelmsen.com

**Participation in annual general meeting**

The undersigned shareholder in Wilh. Wilhelmsen ASA will attend the company's annual general meeting at Standveien 20, 1366 Lysaker, Norway on Monday 7 May 2007 at 14.00. hours.

I am the owner of ..... shares of Class A.

..... shares of Class B.

..... this ..... day of ..... 2007

.....  
(name in capital letters)

.....  
(signature)

.....  
(address)

✂ ----- ✂

To **Wilh. Wilhelmsen ASA**, att: Legal department, P O Box 33, NO-1324 Lysaker, Norway.  
Telefax +67 58 48 40 Email: ww.general.meeting@wilhelmsen..com

**Proxy to participate in annual general meeting**

The undersigned shareholder in Wilh. Wilhelmsen ASA hereby **authorizes**

.....  
(name in capital letters)

to attend and vote at the company's annual general meeting at Strandveien 20, 1366 Lysaker, Norway on Monday 7 May 2007 at 14.00.

I am the owner of ..... shares of Class A.

..... shares of Class B.

..... this ..... day of ..... 2007

.....  
(name in capital letters)

.....  
(signature)

.....  
(address)